Self-assessment is a valuable activity that can improve the quality of clinical research operations and data. With the newest additions to the self-assessment toolbox, study teams can demonstrate due diligence in participant eligibility confirmation and study team qualifications and delegation documentation!

The new self-assessment tools will enable study teams to ensure that their procedures for confirming participant eligibility and documenting team member qualifications and delegation are compliant with federal regulations, Institutional requirements, and the IRB approval for the study.

The self-assessment tools may be used for any study as an additional level of confidence but may be of particular importance for investigator-initiated studies where the investigator has more responsibility and possibly less independent monitoring.

Take a moment to explore how these self-assessments can work for your clinical research study!

The self-assessments can be completed by the investigator or a qualified member of the study team. It can be completed at various timepoints during the study for quality assurance or in preparation for a monitoring visit. To enhance user experience and boost efficiency, both assessments are in a fillable PDF format.

Building a Toolbox

The [Informed Consent self-assessment tool](#) is available to help study teams discover areas of strengths and opportunities for improvement in informed consent processes.
Up next: A self-assessment tool for protecting research data! If you have a suggestion for a self-assessment tool, please let us know.