Microscopy Services Laboratory Policies

Updated May 2023

The following policies are designed to ensure smooth operation of the lab and a better experience for all our users. We expect every researcher that uses our core to comply with these policies.

New users and training

- <u>All users MUST be trained by MSL staff before they can use any microscope</u>. Training is individual, personal, and non-transferable; a user cannot train another user, no matter how experienced. Training on one system does not confer access to other systems.
- All MSL users must register with iLab. Instructions here.
- Any user that wants light microscopy training or image analysis workstation training must request it by using the applicable form in <u>our iLab site</u>.
- Any user that wants electron microscopy training or services must request it by using the applicable form in <u>our iLab site</u>, and by contacting our lead EM specialist.

Basic lab citizenship

- Users should not come to the lab if they are sick and contagious.
- No food or beverages are allowed in microscope rooms or laboratory spaces. Food and beverages can only be consumed in our common area.
- Kitchenette area appliances are for MSL staff use only (including fridge, microwave, coffee maker, etc).
- MSL iLab kiosk: users should sign in to start their session AND sign out to use the equipment.
- B03 mini-fridge and incubator: please label samples with name and date. Unlabeled materials or anything
 older than 2 weeks will be discarded without notice. Please contact <u>msl@med.unc.edu</u> for special
 requests.
- Please bring any consumable or specialty items you may need for your imaging session.
- If using pipettors from B03, please return them when you are done with your session.
- B01 and B06 are only for MSL staff or users trained on EM sample preparation equipment.
- "Lost and found items" will be placed on the bookshelf in B05 (bottom shelf) or stored by MSL staff. MSL is not responsible for lost items.

Microscope usage

- No gloves on microscope controls or computers. Gloves can be used to handle samples, as needed.
- Two-hour rule: if nobody is booked within the following two hours, users must completely shut down the light microscope they are using. If someone is booked within the following 2 hours they must follow instructions for partial shutdown, when applicable.
- ILab bookings will be held for 30 minutes if a user is late without notice. After that, the booking will be automatically categorized as a 'no-show' and cancelled.
- Users should cancel their sessions in the iLab interface if their plans change and they cannot come to MSL. No-shows and last-minute cancellations are very disruptive to other users and should be avoided.

Data storage and transfer

- To log in to the MSL server, users must include ad\ before their ONYEN, as explained here.
- Time used to transfer data is considered instrument use and must be booked. Transferring data while someone else is using an instrument is not allowed.
- Users are responsible for their own data. MSL cannot provide storage or backup of users' data. To avoid problems:
 - <u>Users must transfer their data off our acquisition computers onto our server or an external storage</u> <u>device at the end of each imaging session</u>. Data on all acquisition computers will be periodically removed, without notice. If a user is unable to move data off our computers at the end of their session, he/she should contact MSL staff to ensure it does not get deleted.
 - <u>Users are responsible for moving their data from our server to their own storage</u>. Our server is a convenient way of transferring data from MSL to users' labs and should not be considered a place to permanently store data. We will periodically delete data off the server, and as a courtesy will notify users in advance to ensure they have their own copy.

After-hours access

- After-hours access is a privilege granted if a user demonstrates sufficient expertise and experience that MSL staff (and they) feel comfortable operating the microscope without staff assistance. It can be requested following the instructions <u>here</u>. Only UNC personnel can be granted after-hours access to our laboratory.
- If a booking after 5pm is cancelled and the calendar suggests the system is on (someone ended their session less than 2 hours from the cancelled booking), the user cancelling their session is responsible for shutting down the system.
- MSL staff may shut down equipment to preserve lifetime of components. If this affects subsequent start time of equipment, a message with this information will be left on the instrument.

Acknowledging the core

- All users should acknowledge the core, by including the following statement in publication acknowledgements: 'The Microscopy Services Laboratory, Department of Pathology and Laboratory Medicine, is supported in part by P30 CA016086 Cancer Center Core Support Grant to the UNC Lineberger Comprehensive Cancer Center.'
- Light-sheet ('Snape') users should include the following text: "Research reported in this publication was supported in part by the North Carolina Biotech Center Institutional Support Grant 2016-IDG-1016."
- Dragonfly spinning disk confocal microscope ('Hermione') users should include the following text: "The Andor Dragonfly microscope was funded with support from National Institutes of Health Grant S10OD030223."

Non-compliance

- Users that do not comply with these rules will be asked to modify their behavior. Supervisors (typically, PIs) may be informed to ensure non-compliant behaviors do not repeat in the future.
- Repeated no-shows or last-minute cancellations may result in loss of after-hours access privileges.
- If non-compliance continues, users will be banned from the core for 2 weeks. Other imaging core directors will be informed of non-compliance at MSL.
- If a user attempts to access the core while banned, the issue will be elevated to the Department Chair level and may result in a permanent ban from the core.

Acknowledging the rules

• All MSL users must provide a signed version of these rules to MSL staff, at <u>msl@med.unc.edu</u>

I, ______, acknowledge I have read these rules and agree to them. I also understand that if I am found in violation of these rules, my access privileges to the Microscopy Services Laboratory may be revoked. I also understand that these rules may be modified in the future.

Date