

# **JONATHAN OBERLANDER**

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## **CONTACT INFORMATION**

Office: Department of Social Medicine  
CB#7240, 346 MacNider  
University of North Carolina-Chapel Hill  
Chapel Hill, NC 27599-7240  
Phone: 919-843-8269  
Fax: 919-966-7499  
E-mail: oberland@med.unc.edu

## **EDUCATION**

Ph.D. Yale University, 1995 (Political Science)  
M.Phil. Yale University, 1993 (Political Science)  
M.A. Yale University, 1990 (Political Science)  
B.A. University of North Carolina at Chapel Hill, 1989 (Political Science)

## **PROFESSIONAL EXPERIENCE**

Chair, Department of Social Medicine, University of North Carolina at Chapel Hill School of Medicine, 2015-present.

Vice Chair, Department of Social Medicine, University of North Carolina at Chapel Hill School of Medicine, 2012-2015.

Professor, Department of Social Medicine, University of North Carolina at Chapel Hill School of Medicine, 2010-present.

Professor, Department of Health Policy & Management, University of North Carolina at Chapel Hill Gillings School of Global Public Health, 2010-present.

Adjunct Professor of Political Science, University of North Carolina at Chapel Hill, 2012-present.

Visiting Research Scholar, Princeton University, Center for Health & Well-being, 2012.

Associate Professor, Department of Health Policy & Management, University of North Carolina at Chapel Hill School of Public Health, 2006-2010.

Associate Professor, Department of Social Medicine, University of North Carolina at Chapel Hill School of Medicine, 2003-2010.

Adjunct Associate Professor, Department of Political Science, University of North Carolina at Chapel Hill, 2005-2012.

Visiting Scholar, Russell Sage Foundation, New York City, 2008-09.

Visiting Research Scholar, Princeton University, Center for Health & Well-being, 2004.

Assistant Professor, Department of Social Medicine, University of North Carolina at Chapel Hill, 1997-2003.

Adjunct Assistant Professor, Department of Political Science, University of North Carolina at Chapel Hill, 2001-2005.

Research Fellow, Sheps Center for Health Services Research, University of North Carolina at Chapel Hill, 2002-present.

Robert Wood Johnson Postdoctoral Fellow in Health Policy, University of California-Berkeley, 1995-1997.

## **HONORS**

Fellow, UNC School of Medicine Academy of Educators, 2008-present.

Visiting Scholar, Russell Sage Foundation, 2008-09.

Phillip and Ruth Hettleman Prize for Artistic and Scholarly Achievement by Young Faculty, 2006.

Teaching Excellence Award, UNC-Chapel Hill School of Medicine, 2004.

Teaching Excellence Award, UNC-Chapel Hill School of Medicine, 2003.

Faculty Ethics Fellow, Institute for the Arts & Humanities, UNC-Chapel Hill, 2002-2003.

Junior Faculty Development Award, 1999.

Honorable Mention, National Academy of Social Insurance, Dissertation Prize, 1996.

Brookings Institution Research Fellowship in Governmental Studies, 1994-95.

Yale University Dissertation Fellowship, 1993-94.

Yale University Fellowship, 1989-1991.

## **RESEARCH INTERESTS**

Health Care Politics & Policy  
Health Care Reform  
Medicare

American Politics  
Public Policy

## PUBLICATIONS

### Books

Oberlander, J. 2003. *The Political Life of Medicare*. University of Chicago Press. 262 pages.

### Edited Books

Oberlander, J., M. Buchbinder, L. Churchill, S. Estroff, N. King, B. Saunders, R. Strauss, and R. Walker, eds. In Press, 2019. *The Social Medicine Reader, Third Edition. Volume 1: Ethics and Cultures of Biomedicine*. Durham: Duke University Press.

Oberlander, J., M. Buchbinder, L. Churchill, S. Estroff, N. King, B. Saunders, R. Strauss, and R. Walker, eds. In Press, 2019. *The Social Medicine Reader, Third Edition. Volume 2: Differences and Inequalities*. Durham: Duke University Press.

King, N., R. Strauss, L. Churchill, S. Estroff, G. Henderson, and J. Oberlander, eds. 2005. *The Social Medicine Reader, Second Edition. Volume 1: Patients, Doctors, and Illness*. Duke University Press. 294 pages.

Henderson, G., S. Estroff, L. Churchill N. King, J. Oberlander, and R. Strauss, eds. 2005. *The Social Medicine Reader, Second Edition. Volume 2: Social and Cultural Contributions to Health, Difference, and Inequality*. Duke University Press. 323 pages.

Oberlander, J., L. Churchill, S. Estroff, G. Henderson, N. King, and R. Strauss, eds. 2005. *The Social Medicine Reader, Second Edition. Volume 3: Health Policy, Markets, and Medicine*. Duke University Press. 288 pages.

### Series Editor

UNC Press, Studies in Social Medicine, with Allan Brandt and Larry Churchill, 2011-present.

### Book Chapters

Oberlander, J. In Press. Unfinished Journey—The Struggle Over Universal Health Insurance in the United States. In Oberlander, J., M. Buchbinder, L. Churchill, S. Estroff, N. King, B. Saunders, R. Strauss, and R. Walker, eds.. *The Social Medicine Reader, Third Edition. Volume 2: Health, Differences, and Inequalities*. Durham: Duke University Press

Oberlander, J. 2018. Medicare. In Timothy P. Daaleman and Margaret R. Helton, eds. *Chronic Illness Care: Principles and Practice* (Springer International Publishing): 481-91.

Marmor, T. and J. Oberlander. 2017. Medicare at 50, In I. Glenn Cohen, Allison K. Hoffman, and William M. Sage, eds. *The Oxford Handbook of U.S. Healthcare Law* (Oxford University Press): 742-764.

Oberlander, J. 2016. Can Congress Control Health Care Spending? In Jeffrey A. Jenkins and Eric M. Patashnik, eds. *Congress and Policymaking in the 21st Century* (Cambridge University Press): 211-241.

Oberlander, J. and T. Marmor. 2015. The Road Not Taken: What Happened to Medicare for All? In *Medicare and Medicaid at 50*, Alan B. Cohen, David C. Colby, Keith A. Wailoo, and Julian E. Zelizer, eds. (Oxford University Press): 55-74.

- Oberlander, J. 2015. Medicare. In *The Oxford Handbook of U.S. Social Policy*, Daniel Beland, Christopher Howard, and Kimberly J. Morgan, eds. (Oxford University Press): 296-314.
- Oberlander, J. 2014. The Long Struggle for Universal Health Care. In *Guide to U.S. Health and Health Care Policy*, Thomas R. Oliver, ed. (Sage/CQ Press): 23-36.
- Oberlander, J. 2013. Medicare: The Great Transformation. In *Health Politics and Policy*, 5th ed., James Morone and Dan Ehlke, eds. (Cenage): 126-141.
- Oberlander, J. 2012. Medicare and Medicaid. In *Oxford Companion to American Politics*, David Coates, Kathy Smith, and Will Waldorf, eds. (New York: Oxford University Press): 104-108. Reprinted in the *Oxford Companion to Comparative Politics*, Joel Krieger, ed.: 84-88.
- Oberlander, J. 2012. The Bush Administration and Politics of Medicare Reform. In *Building Coalitions, Making Policy: The Politics of the Clinton, Bush & Obama Presidencies*, Martin A. Levin, Daniel DiSalvo, and Martin M. Shapiro, eds. (Baltimore: Johns Hopkins University Press): 150-180.
- Oberlander, J. 2008. Medicare: The Great Transformation. In *Health Politics and Policy*, 4th ed., James Morone, Theodore Litman, and Leonard Robins, eds. (Clifton Park, NY: Delmar Press): 310-327.
- Oberlander, J. 2005. The U.S. Health Care System. In *Health Policy, Markets, and Medicine.*, eds., Jonathan Oberlander, Larry Churchill et al. (Durham: Duke University Press): 5-24.
- Oberlander, J. and L. Brown. 2002. Health Policy and State Initiatives. In *Ethical Dimensions of Health Policy.*, eds. Marion Danis, Carolyn Clancy, and Larry Churchill (New York: Oxford University Press): 184-201.
- Oberlander, J. and T. Marmor. 2001. The Path to Universal Health Care. In *The Next Agenda*, eds. R. Boorsage and R. Hickey (Boulder: Westview Press): 93-125.
- Oberlander, J., L. Jacobs, and T. Marmor. 2001. The Oregon Health Plan. In Robert Hackey and David Rochefort, eds., *New Controversies in State Health Policy* (Lawrence: University of Kansas Press): 207-226.
- Oberlander, J. 1998. Managed Care and Medicare Reform. In Mark Peterson, ed. *Healthy Markets? The New Competition in Medical Care* (Durham: Duke University Press): 255-283.
- Oberlander, J. 1998. Vouchers for Medicare: A Critical Reappraisal. In Meredith Minkler and Carroll Estes, eds., *Critical Gerontology* (Baywood Press): 203-220.
- Marmor, T., Mashaw, J., and Oberlander, J. 1996. National Health Reform: Where Do We Go from Here? In Robert F. Rich and William D. White, eds., *Health Policy, Federalism and the American States* (Urban Institute Press): 277-291.
- Oberlander, J. 1995. Families USA and National Committee to Preserve Social Security and Medicare. In Craig Ramsey, ed., *U.S. Health Policy Groups: Institutional Profiles* (Westport, CT: Greenwood Press): 209-12, 314-317.

## Journal Articles and Commentaries

Belenky NM et al. In Press. Impact of Medicare Part D on Mental Health Treatment and Outcomes for Dual Eligible Beneficiaries with HIV. *AIDS Care*.

Spivack, S, M. Laugesen, and J. Oberlander. 2018, No Permanent Fix: MACRA, MIPS, and the Politics of Physician Payment Reform. *Journal of Health Politics, Policy and Law* 43(6): 1025-1040.

Perreira, K, H. Yoshikawa, and J. Oberlander. 2018. A New Threat to Immigrants' Health—The Public-Charge Rule. *New England Journal of Medicine* 379(10): 901-903.

Oberlander, J. 2018. The Republican War on Obamacare: What Has It Achieved? *New England Journal of Medicine* 379(8): 703-705.

Oberlander, J. 2018. Collision Course? Donald Trump, Paul Ryan, and the Fate of Medicare. *Journal of Aging and Social Policy* 30: 244-258.

Patashnik, E. and J. Oberlander. 2018. After Defeat: Conservative Post-Enactment Opposition to the ACA in Historical-Institutional Perspective. *Journal of Health Politics, Policy and Law* 43(4): 651-682.

Oberlander, J. and S. Spivack. 2018. Technocratic Dreams, Political Realities: The Rise and Demise of Medicare's Independent Payment Advisory Board. *Journal of Health Politics, Policy and Law* 43(3): 483-510.

Belenky NM, Pence BW, Cole SR, Dusetzina SB, Edmonds A, Oberlander J, Plankey MW, Adedimeji A, Wilson TW, Cohen J, Cohen MH, Milam JE, Golub ET, and Adimora AA. 2018. Associations between Medicare Part D and Out-of-Pocket Spending, HIV Viral Load, Adherence, and ADAP use in Dual Eligibles with HIV. *Medical Care* 56(1):47-53.

Oberlander, J. 2018. Hard Promises: Has the ACA Made Health Care More Affordable? *North Carolina Medical Journal* 79(1):58-59.

Perreira, K, D. Jones, and J. Oberlander. 2017. Capping Medicaid Funding—Lessons from Puerto Rico. *American Journal of Public Health* 107(12): 1900-1901.

Oberlander, J. 2017. Repeal, Replace, Repair, Retreat—Republicans' Health Care Quagmire. *New England Journal of Medicine* 377 (11): 1001-1003.

Oberlander, J. 2017. The Art of Repeal—Republicans' Health Reform Muddle. *New England Journal of Medicine* 376 (16): 1497-1499.

Oberlander, J. 2017. The Mirage of Reform—Republicans' Struggle to Dismantle Obamacare. *New England Journal of Medicine* 376 (E32): DOI: 10.1056/NEJMp1703322.

Oberlander, J. 2017. The End of Obamacare. *New England Journal of Medicine* 376(1): 1-3.

Schober, G., J. Wegner, C. Lee, J. Oberlander and J. Flythe. 2017. *American Journal of Kidney Disease* 69(1): 29-40.

Oberlander, J, D. Jones, S. Spivack, and P. Singer. 2016. In the Affordable Care Act's Shadow: The Fate of the Children's Health Insurance Program. *Health Affairs* 35(10): 1835-1841.

- Oberlander, J. 2016. From Obamacare to Hillarycare—Democrats’ Health Care Reform Agenda. *New England Journal of Medicine* 375(14): 1309-1311.
- Oberlander, J. 2016. Implementing the Affordable Care Act: The Promise and Limits of Health Care Reform. *Journal of Health Politics, Policy and Law* 41(4): 803-826.
- Oberlander, J. 2016. The Virtues and Vices of Single-Payer Health Care. *New England Journal of Medicine* 374(14): 1401-1403.
- Oberlander, J. and M.J. Laugesen. 2015. Leap of Faith: Medicare’s New Physician Payment System. *New England Journal of Medicine* 373(13): 1185-1187.
- Oberlander, J. 2015. The Political History of Medicare. *Generations: Journal of the American Society of Aging* 39(2): 119-125.
- Oberlander, J and D.K. Jones. 2015. The Children’s Cliff: Extending CHIP. *New England Journal of Medicine* 372(21): 1979-1981.
- Oberlander, J and R.K. Weaver. 2015. Unraveling from Within? The Affordable Care Act and Self-Undermining Policy Feedbacks. *The Forum* 13(1):137-162.
- Oberlander, J. 2014. Between Liberal Aspirations and Market Forces: Obamacare’s Precarious Balancing Act. *Journal of Law, Medicine, and Ethics* 42(4): 431-441.
- Oberlander, J. 2014. Voucherizing Medicare. *Journal of Health Politics, Policy and Law* 39(2): 466-482.
- Oberlander, J. 2014. Unraveling Obamacare: Can Congress and the Supreme Court Undo Health Care Reform? *New England Journal of Medicine* 371(26): 2445-2447.
- Jones, D, K. Bradley and J. Oberlander. 2014. Pascal’s Wager: Health Insurance Exchanges and the Republican Dilemma. *Journal of Health Politics, Policy and Law* 39(1): 97-137.
- Oberlander, J. and K. Perreira. 2013. Implementing Obamacare in a Red State: Dispatch from North Carolina. *New England Journal of Medicine* 369(26): 2469-2471.
- Oberlander, J. and M. Morrison. 2013. Failure to Launch? The Independent Payment Advisory Board’s Uncertain Prospects. *New England Journal of Medicine* 369(2): 105-107.
- Oberlander, J. 2012. The Future of Obamacare. *New England Journal of Medicine* 367(23): 2165-2167.
- Oberlander, J. 2012. Unfinished Journey: A Century of Health Care Reform in the United States. *New England Journal of Medicine*, 200th Anniversary Article, 367(7): 585-90.
- Marmor T. and J. Oberlander. 2012. From HMOs to ACOs: The Quest for the Holy Grail in U.S. Health Policy. *Journal of General Internal Medicine* 27 (9): 1215-18.
- Oberlander, J and K. Perreira. 2012. Navigating Healthcare Reform: A Role for 2-1-1. *American Journal of Preventive Medicine* 43(6s5): S506-508.
- Oberlander, J. 2011. Health Care Policy in an Age of Austerity. *New England Journal of Medicine* 365: 1075-1077.

Marmor, T., J. Oberlander, and J. White. 2011. Medicare and the Federal Budget: Misdiagnosed Problems, Inadequate Solutions. *Journal of Policy Analysis and Management* 30 (4): 928-934

Marmor, T., J. Oberlander, and J. White. 2011. Reality is Not What It Seems: Medicare and the Federal Budget (A Response to Joseph Antos). *Journal of Policy Analysis and Management* 30(4): 942-944.

Oberlander, J. 2011. Throwing Darts: Americans' Elusive Search for Health Care Cost Control. *Journal of Health Politics, Policy and Law* 36(3): 477-484.

Okma, K., T. Marmor, and J. Oberlander. 2011. Managed Competition for Medicare? Sobering Lessons from the Netherlands. *New England Journal of Medicine* 365: 287-289.

Oberlander, J. 2011. Under Siege: The Individual Mandate for Health Insurance and Its Alternatives, *New England Journal of Medicine* 364:1085-1087.

Marmor, T. and J. Oberlander. 2011. The Patchwork: Health Reform, American Style. *Social Science and Medicine* 72: 125-128.

Oberlander, J. 2010. Beyond Repeal—The Future of Health Care Reform. *New England Journal of Medicine* 363(24): 2277-2279.

Oberlander, J. 2010. Long Time Coming: Why Health Reform Finally Passed. *Health Affairs* 29(6): 1112-1116.

Oberlander, J. 2010. A Vote for Health Care Reform. *New England Journal of Medicine* 362: (e44): 1-3.

Oberlander, J. and J. White. 2009. Systemwide Cost Control—The Missing Link in Health Care Reform. *New England Journal of Medicine* 361(12): 1131-1133.

Oberlander, J. and J. White. 2009. Public Attitudes Toward Health Care Spending Aren't the Problem; Prices Are. *Health Affairs* 28(5): 1285-1293.

Oberlander, J. 2009. Picking the Right Poison—Options for Funding Health Care Reform. *New England Journal of Medicine* 360(20): 2045-2048.

Marmor, T, J. Oberlander and J. White. 2009. Cost Control Options for the Obama Administration: Hope Versus Reality. *Annals of Internal Medicine* 150 (7): 485-489.

Oberlander, J and B. Lyons. 2009. Beyond Incrementalism: SCHIP and the Politics of Health Reform. *Health Affairs* 28 (3): w399-w410.

Oberlander, J. 2009. Health Care Reform in 2009: Full-speed Ahead. *North Carolina Medical Journal* 70(2): 108-109.

Oberlander, J. 2009. Great Expectations—The Obama Administration and Health Care Reform. *New England Journal of Medicine* 360(4): 321-323.

Oberlander, J. 2008. The Politics of Paying for Health Reform: Zombies, Payroll Taxes and the Holy Grail. *Health Affairs* 27 (6): w544-w555.

- Oberlander, J. 2008. The Partisan Divide—The McCain and Obama Plans for U.S. Health Care Reform. *New England Journal of Medicine* 359(8): 781-784.
- Oberlander, J. 2007. Presidential Politics and the Resurgence of Health Care Reform, *New England Journal of Medicine* 357(21): 2101-2104.
- Oberlander, J. 2007. Learning from Failure in Health Care Reform, *New England Journal of Medicine* 357(17): 1677-1679.
- Oberlander, J. 2007. Through the Looking Glass: The Politics of the Medicare Modernization Act. *Journal of Health Politics, Policy and Law* 32 (2): 187-219.
- Oberlander, J. 2006. The Political Economy of (Un)Fairness in U.S. Health Care Policy. *Law & Contemporary Problems* 69(4): 245-264.
- Oberlander, J. 2006. Health Reform Interrupted: The Unraveling of the Oregon Health Plan, *Health Affairs* December 19: w96-w105.
- Selzman, C. and J. Oberlander. 2006. The Price of Progress: Destination Left Ventricular Assist Device Therapy for Terminal Heart Disease. *North Carolina Medical Journal* 67(2): 116-117.
- Dewalt, D, J. Oberlander, T. Carey and W. Roper. 2006. Significance of the Medicare and Medicaid Programs for the Practice of Medicine. *Health Care Financing Review*. Winter (Vol. 27): 79-90.
- Oberlander, J. 2005. Wrong Turn: The Wayward Path of Health Care Reform, *Virtual Mentor: Ethics Journal of the American Medical Association* 7(7): July 2005.
- Oberlander, J. 2004. Tilting at Windmills: Health Reform and the 2004 U.S. Presidential Election. *Canadian Medical Association Journal* 171(9): 1035-1036.
- Marmor, T. and J. Oberlander. 2004. Paths to Universal Health Insurance: Progressive Lessons from the Past for the Future. *University of Illinois Law Review* 2004(1): 205-230.
- Oberlander, J. 2003. Medicare and the Politics of Prescription Drug Pricing. *North Carolina Medical Journal* 64 (6): 303-304.
- Oberlander, J. 2003. The Politics of Medicare Reform. *Washington and Lee Law Review* 60(4): 1095-1136.
- Marmor, T., S. Martin, and J. Oberlander. 2003. Medicare and Political Analysis: Omissions, Understandings, and Misunderstandings. *Washington and Lee Law Review* 60(4): 1137-1163.
- Oberlander, J. 2003. The Politics of Health Reform: Why Do Bad Things Happen to Good Plans. *Health Affairs* Web Exclusive August 27 (W3): 391-404.
- Oberlander, J. 2002. The U.S. Health Care System: On A Road to Nowhere?, *Canadian Medical Association Journal* 167 (2): 163-168. Reprinted in *The Nation's Health*, 7th edition, Carrol Estes and Philip Lee, eds.(Jones & Bartlett Publishing, 2003).
- Oberlander, J. 2002. Are Americans Closer Than We Think to National Health Insurance? *Health Affairs* 21: 103-104.



- Oberlander, J., T. Marmor, and L. Jacobs. 2001. Rationing Medical Care, *Canadian Medical Association Journal* 164 (May 29): 1583-1587.
- Oberlander, J. 2001. Political Analysis and Medicare. *Journal of Health Politics, Policy and Law* 26 (February): 139-146. *Review Essay*.
- Oberlander, J. 2000. Is Premium Support the Right Medicine for Medicare?, *Health Affairs* 19 (September/October): 84-99.
- Jacobs, L., T. Marmor and J. Oberlander, 1999. The Oregon Health Plan and the Political Paradox of Rationing. *Journal of Health Politics, Policy and Law* 24 ( February):161-80.
- Oberlander, J. 1998. Reforming Medicare: The Voucher Myth. *International Journal of Health Services* 28: 29-46. Reprinted in *The Political Consequences of Social Inequalities*, Vincente Navarro, ed. (Baywood Publishing, 2002).
- Marmor, T. and Oberlander, J. 1998. Rethinking Medicare Reform. *Health Affairs* 17(1) (January/February): 52-68. And invited response, T. Marmor, and J. Oberlander, Medicare: Still Looking for Solutions. *Health Affairs* 17, 2 (March/April 1998): 223 226. Reprinted in *The Nation's Health*, 6th edition, Philip Lee and Carrol Estes, eds. (Jones & Bartlett Publishers, 2001).
- Oberlander, J. 1997. Managed Care and Medicare Reform. *Journal of Health Politics, Policy and Law* 22, 2 (April): 595-631.
- Marmor, T. and Oberlander, J. 1995. Political Analysis and the Welfare State: Can We Learn from History? *Journal of Health Politics, Policy and Law*, Volume 20 (Spring): 211-225. Review essay.
- Marmor, T. and Oberlander, J. 1994. A Citizen's Guide to the Healthcare Reform Debate. *Yale Journal on Regulation* 11 (Summer): 495-506.

### Book Reviews

- Oberlander, J. 2019 (in press). Review of Miriam Laugesen's *Fixing Medical Prices: How Physicians Are Paid*. *Journal of Health Politics, Policy and Law* 44(2): 333-339.
- Oberlander, J. 2012. The Long and Winding Road: Review of Paul Starr's *Remedy and Reaction: The Peculiar American Struggle Over Health Care Reform*. *Science* 335: 287-88.
- Oberlander, J. 2007. Review of Marilyn Moon's *Medicare: A Policy Primer*. *Journal of Health Politics, Policy and Law* 32 (2): 353-356.
- Oberlander, J. 2005. Health Care Reform's Failure: The Song Remains the Same (Review of *One Nation Uninsured* by Jill Quadagno), *Health Affairs* 24 (Nov./Dec.): 1679-1680.
- Oberlander, J. 2005. Review Essay: Imagining Medicare, *Journal of Health Politics, Policy and Law* 30: 505-520.
- Oberlander, J. 2001. Review of Ronald J. Vogel's *Medicare: Issues in Political Economy*. *Journal of Health Politics, Policy and Law* 26 (February):175-180.

Oberlander, J. 1998. Review of Mary Ruggie, *Realignment in the Welfare State*; Ann Wall, *Health Care Systems in Liberal Democracies*; and Carol and William Weissert, *Governing Health*. *Journal of Politics* 60: 571-576.

Oberlander, J. 1994. Review of Lawrence Jacob's *Health of Nations*. *Journal of Health Politics, Policy, and Law* 19: 680-683.

### Reports and Commissioned Papers

Perreira, KM., deRossett L., Arandia, G., Oberlander, J. 2014. *Implementing Health Reform in North Carolina: Reaching and Enrolling Immigrants and Refugees*. Carolina Population Center. University of North Carolina-Chapel Hill. 44 pages.

T. Jost, J. Feder, J. Oberlander et. al. 2012. *Brief of Health Care Policy History Scholars as Amici Curiae in Support of Petitioners*. Supreme Court of the United States, no 11-398. 37 pages.

Oberlander, J. 2007. *The Politics of Paying for Health Reform: Zombies, Payroll Taxes, and the Holy Grail*. Paper Prepared for FRESH-Thinking Workshop on Funding Health Care for All Americans. Stanford University. 45 pp.

Oberlander, J. 2005. *States as Health Care Laboratories: Lessons for North Carolina*. Paper prepared for the 20th Annual Emerging Issues Forum: My Health is Your Business. 28 pp.

Oberlander, J.. 2001. *An Administrative History of Medicare*. Report prepared for the National Academy of Social Insurance study panel on Medicare Governance. 47 pp.

Bodenheimer, T., K. Grumbach, B. Livingston, D. McCanne, J. Oberlander, D. Rice, and P. Vaillancourt Rosenau. 1999. *Rebuilding Medicare For The 21st Century: A Challenge For The Medicare Commission and Congress*. San Francisco: National Campaign to Protect, Improve, and Expand Medicare. 36 pp.

Jacobs, L., T. Marmor, and J. Oberlander. 1998. *The Political Paradox of Rationing: The Case of The Oregon Health Plan*. Occasional Paper 5-98. The Innovations in American Government Program. John F. Kennedy School of Government, Harvard University. 13 pp.

### Essays, Opinion Pieces, and Blogs

Patashnik, E. and J. Oberlander. Republicans Are Still Trying to Repeal Obamacare. Here's Why They Are Unlikely to Succeed. *Monkey Cage/washingtonpost.com*, June 13, 2018.

Patshnik, E. and J. Oberlander. Obamacare Is the Law of the Land. But It's Still Vulnerable. *Monkey Cage/washingtonpost.com*, March 27, 2017.

Jones, D. and J. Oberlander. What the ACA's Repeal Means for States. *JAMA Forum*. January 17, 2017.

Oberlander, J and E. Patashnik. Conservatives Worry that Obamacare is a ‘Superstatute’. It Isn’t Quite One Yet. *Monkey Cage/washingtonpost.com*, June 28, 2015.

Oberlander, J. Healthy Benefits if Obamacare Survives. *Raleigh News and Observer*, October 30th, 2012.

Oberlander, J. Paul Ryan’s Health Care Fantasy. *Health Affairs Blog*, March 22

Oberlander, J and T. Marmor. The Health Bill Explained At Last, *New York Review of Books*, August 19, 2010 (vol. 57, no. 13): 61-63.

Marmor, T. and J. Oberlander. Health Reform: The Fateful Moment, *New York Review of Books*, August 13, 2009 (Vol. 56, no. 13): 69-74.

Oberlander, J. Stitching Together Health Reform, *The Guardian* (U.K.), July 22, 2009.

Oberlander, J. For North Carolina’s Health, Insure All Children, *Raleigh News and Observer*, May 11, 2006.

Oberlander, J. Medicare’s Prescription for Confusion, *Raleigh News and Observer*, November 15, 2005.

Marmor, T. and J. Oberlander. News Flash -- Medicare Will Not Go Bankrupt, *Pittsburgh Post Gazette*, April 4, 2004. Reprinted in *St. Louis Dispatch* April 6, 2004.

Oberlander, J and J. Jaffe. Next Step: Drug Price Controls, *Washington Post*, December 14, 2003.

Oberlander, J. The Drug Wars: Comments on Medicare Prescription Drug Legislation, *UHCAN Newsletter* July/August 2003.

Oberlander, J. Slow-Acting Relief (regarding Medicare drug benefit), *Newsday* (New York), June 22, 2003.

Oberlander, J. One Dimensional: Individual Mandates and Health Insurance, *The American Prospect Online*, February 12, 2003.

Oberlander, J. The Wrong Peace Movement, *Raleigh News and Observer*, September 23, 2001.

Oberlander, J. True Reform Needed to Save Medicare, *The Chapel Hill News*, August 3, 1999.

Oberlander, J. President’s Plan Can Strengthen Medicare for the Next Century, *The Charlotte Observer*, July 16, 1999.

Marmor, T. M. Goldberg, and J. Oberlander, Medicare Debate Revs Up, *San Francisco Chronicle*, June 28, 1999.

Oberlander, J. Medicare and Prescription Drug Coverage: Clinton’s Remedy, *Raleigh News and Observer*, June 15, 1999.

Marmor, T., M. Goldberg, and J. Oberlander. Time Has Come for Medicare to Include Prescription Benefits. *Los Angeles Times*, March 10, 1999.

## **Contracts and Grants**

Robert Wood Johnson Foundation. 2017. Clinical Scholars Program. \$1,107,460 (PI, 5%).

Russell Sage Foundation. 2008-2009. Health Care Reform. \$111,233.

Kaiser Family Foundation. 2008. The Politics of the State Children's Health Insurance Program. \$25,000.

Greenwall Foundation Fellowship in Bioethics. 2002-2005. Rationing Medicine: The Oregon Health Plan and the Search for Justice in Health Policy. Principal Investigator. \$148,391.

The Century Foundation. 2000. \$18,000, A New Approach to Medicare Reform.

UNC Institute on Aging Exploratory Grant. 2000. Reforming Medicare: An Analysis of the Premium Support Model. \$5,000.

UNC Ueltschi Service Learning Course Development Grant. 1998-2000. \$8000 (with Joel Schartz)

Harvard University, Kennedy School of Government. Project on Innovations in American Government. 1997-1998. Rationing Health Care in Oregon. \$30,000 (with Theodore Marmor and Lawrence Jacobs).

## **TEACHING ACTIVITIES**

My primary responsibilities include teaching in the first and second years of the School of Medicine curriculum (the Foundation Phase) through the Department of Social Medicine, and teaching courses on health policy and politics for undergraduate, masters, and Ph.D. students in the Gillings School of Global Public Health through the Department of Health Policy & Management, where I also supervise Ph.D., DrPH, and masters students. I am Co-Course Director for the *Social and Health Systems* 1-3 course that is part of the TEC curriculum. I have primary responsibility for writing and coordinating SHS 2's health care reform exercise. As part of that exercise, I give an annual lecture to first-year medical students about the uninsured and health care reform. In addition, I regularly give guest lectures about health policy issues at UNC to medical student groups, residents, and students in public health and dentistry. I previously served as Co-Course Director for the first-year School of Medicine course *Medicine and Society* from 2002-2007, and Course Director for *Humanities and Social Sciences* during 2011-2015.

### School of Medicine

- Guest lecturer on health policy, Physician Assistant Program, 2017-present.
- Guest lecturer on health reform, *Social and Health Systems 4*, 2016-present
- *Unfinished Journey: The American Struggle for Health Care Reform*, 2015-present. (Taught to 3rd semester medical students as part of *Social and Health Systems 3*)
- Co-Course Director, *Social and Health Systems* (formerly *Professional Development*), 2013-present.

- *Professional Development I (Social Dimensions of Illness and Doctoring) and II (Medical Ethics and the Health Care System)*, 2014-2015.
- Course Director, *Humanities and Social Sciences*, 2011-2015.
- Course Director, *Medicine and Society*, 2002-2007.
- *Medicine and Society*, 1997-2014. Required year-long (2 semesters) course for first-year medical students.
- *Health Care Politics and Policy*, 1998-2015. Seminar taught as part of the Humanities and *Social Sciences* course, for second-year medical students.
- *Independent Study in Social Medicine*, 1998-present. Elective for 2nd-4th year medical students. Supervise UNC medical student research on various topics in health policy.

#### School of Public Health

- *Policy Issues in Health Services Delivery*, 2017-present. Required course four undergraduate BSPH students in Health Policy and Management.
- *Health Reform: Political Dynamics and Policy Dilemmas*, 2006-present. Elective course for Master's and Ph.D. students in Health Policy and Management.
- *Issues in Health Policy and Reform*, 2007-2013. Required course for DrPH students in Health Policy and Management.
- *Ph.D. Dissertations Supervised*, 2008-present. Brad Wright (2011), Greg Boyer (2013), Marisa Morrison (2015).
- *DrPH Dissertations Supervised*. David Adler (2018).
- *Ph.D. Dissertation Committee Member*, 2013-present. Liz Blodgett.
- *Masters Students Supervised*, 2007-present. Morgan Jones (2008), Anna Trice (2013), Andy Elkins (2018).
- *Masters Students Thesis Committee Member*, 2012-present. Anna Siebers (2012), Jasmine Hutchinson (2014)
- *BSPH Honors Thesis Students Supervised*, 2014-present. Rachel Holtzman (2014)
- *DrPH Dissertation Committee Member*, 2007-present. Mike Stobbe, Jean O'Connor, Joe Ichter, Rachel Wong, Jennifer Ludovic, Nick Mosca, Tamara Demko, Elizabeth Goodman, David Adler.

#### College of Arts and Sciences

- *Health Politics and Policy*, Undergraduate Course, Department of Political Science, 1998-2002.
- *Health Politics and Policy*, Undergraduate Course, Department of Public Policy, 2006.
- *Independent Study in Health Policy*, Department of Political Science, 1998-present. Three students supervised.
- *Honors Thesis Advisor*, Department of Political Science, 1998-present. One thesis supervised.

## **SERVICE**

### UNC

- Appointments, Promotions, and Tenure Committee, Gillings School of Global Public Health, 2018-present
- UNC SOM LCMS Subcommittee on Standards 10-12, 2018-present
- Chair, Department of Social Medicine, 2015- present
- School of Medicine, Advisory Committee on Faculty, 2014-present
- TEC Curriculum Development Foundation Phase Committee, 2013-present
- Advisory Board, Literature, Medicine & Culture, 2013-present
- Faculty Search Committee, Department of Health Policy and Management, 2017-18.
- Chair Review Committee, Department of Psychiatry, School of Medicine, 2017.
- PhD Advisory Committee, Department of Health Policy and Management, 2012-2016
- Task Force on the Future Location of the Preventive Medicine Residency, 2013-2015
- Vice Chair, Department of Social Medicine, 2012-2015
- Preventive Medicine Residency Advisory Committee, 2012-2015
- Curriculum Committee, Year 2, School of Medicine, 2011-2015
- DrPH Advisory Committee, Department of Health Policy and Management, 2012-2014
- Faculty Adviser, Medical Student Health Policy Interest Group, 2009-2011
- Chair, Faculty Search Committee, Department of Social Medicine, 2009-2010
- Board of Governors of University of North Carolina Press, 2004-2009
- External Interviewer, School of Medicine Admissions Committee, 2002-2008
- Steering Committee, Department of Social Medicine, 2004-2008
- Task Force on Institute of Public Policy, College of Arts & Sciences, 2006-2007
- First Year Curriculum Committee, School of Medicine 2005-2007
- Carolina Program in Health Care & Aging Research, Pre-doctoral Selection Committee, 2005
- Steering Committee, Carolina Health Summit, School of Public Health 2003-2004
- Social Medicine Taskforce on Faculty Development, 2004
- Carolina Summer Reading Instructor, 2003
- First Year Course Directors Committee, School of Medicine 2002- 2005
- Organizer, Social Medicine Faculty Forum, 1998-2004
- University Insurance Committee, 2000-2003
- Social Medicine Paper Prize Selection Committee, 1999-2003
- Search Committee, UNC-Chapel Hill Human Resources Benefits Director, 2001-2002
- Advisory Committee, Center for Health Ethics and Policy, 2001-2002
- Carolina Summer Reading Instructor, 2001
- Selection Committee, Robert E. Bryan Fellowships, Carolina Center for Public Service, 2001
- Executive Committee, Center for Health Promotion and Disease Prevention, 1999-2002
- Social Medicine Search Committee for Clinical Epidemiology Position, 1999-2000
- Carolina Undergraduate Health Fellowship Selection Committee, 1999
- Advisory Committee, Health Promotion and Disease Prevention, 1997

## Professional Service and Memberships

- AAMC's Council on Faculty and Academic Societies, UNC School of Medicine Representative, 2018-present
- Editor, with Alan Brandt and Larry Churchill, of the Studies in Social Medicine book series, University of North Carolina Press, 2011-present.
- Board of Editors, Journal of Health Politics, Policy, and Law, 2010-present
- Robert Wood Johnson Scholars Program Research Impact Advisory Council, 2012-2013
- Membership Committee, National Academy for Social Insurance, 2007-2012
- Associate Editor, Journal of Health Politics, Policy, and Law 2005-2010
- Ad Hoc Manuscript Reviewer (Journals): American Journal of Managed Care, Health Affairs, Health Education and Behavior, JAMA Internal Medicine, Journal of Health Politics, Policy, and Law, Journal of Law, Medicine and Ethics, Journal of the National Cancer Institute, Journal of Politics, Milbank Quarterly, New England Journal of Medicine, Studies in American Political Development, Hastings Center Report.
- Ad Hoc Manuscript Reviewer (Books, Academic Presses): Duke University Press, European Observatory on Health Systems and Policies, Georgetown University Press, Longman Press, Oxford University Press, Princeton University Press, University of California Press, University of Chicago Press, University of Michigan Press, University of North Carolina Press, University Press of Kansas.
- American Political Science Association (Health Politics & Policy Section)
- National Academy of Social Insurance

## **PAPERS, PRESENTATIONS, AND INVITED TALKS**

Makes No Sense At All: Understanding U.S. Health Care Policy. North Carolina Schweitzer Fellows Meeting, Chapel Hill, NC, January 2019.

Obamacare and the Future of Health Reform. Clinical Scholars Program Fall Leadership Institute, Robert Wood Johnson Foundation, Durham, NC, December 2018.

Makes No Sense At All: Understanding U.S. Health Care Policy. Department of Anesthesiology, Academic Medicine Rotation, UNC School of Medicine, Chapel Hill, NC, November 2018.

Unfinished Journey: A Century of Struggle over Universal Health Insurance in the United States. Carol Woods Retirement Community, Forum for Peace & Justice, Chapel Hill, NC, November 2018.

Repeal, Replace, or Repair? The Trump Administration, Affordable Care Act, and Politics of Health Reform. Recent Developments in Internal Medicine, ECU Brody School of Medicine and Eastern AHEC, Greenville, NC, October 2018.

Technocratic Dreams, Political Realities: The Rise and Demise of Medicare's Independent Payment Advisory Board. Division of Geriatrics Grand Rounds, UNC School of Medicine, Chapel Hill, NC, September 2018.

Collision Course? Donald Trump, Paul Ryan, and the Fate of Medicare Annual Meeting of the American Political Science Association, Boston, Mass., September 2018.

Polarized Politics: Health Care Reform in the United States. Policy and Organizational Management Program, Duke University, Durham, NC, August 2018.

Riding the Roller Coaster: Obamacare, the Trump Administration and State of Health Reform. UNC REX Healthcare, Internal Medicine Grand Rounds, Raleigh, NC, August 2018.

The Affordable Care Act, Trump Administration, and Fate of Health Care Reform. UNC Health Care, Strategic Planning & Network Development. Chapel Hill, NC, July 2018.

Medicare. Carolina Meadows: Continuing Care Retirement Community. Chapel Hill, NC, May 2018.

Obamacare, the Trump Administration, and Future of Health Care Reform. Department of Community and Family Medicine, Duke University School of Medicine. Durham, NC, April 2018.

Can Obamacare Survive the Trump Administration? National Academy of Social Insurance Forum on The Future of Health Care Reform. Chapel Hill, NC, March 2018.

The State of Obamacare. Academy Managed Care Pharmacy, UNC Student Pharmacist Chapter, Eshelman School of Pharmacy, Chapel Hill, NC, February 2018.

Collision Course? Medicare, the ACA, and the Trump Administration. LTC & Senior Living CXO Summit, Orlando, Florida, February, 2018.

Can Obamacare Survive the Trump Administration? Cancer Outcomes Research Program Seminar, Chapel Hill, NC, November 2017.

Riding the Roller Coaster: What's Next for Health Care Reform? UNC Department of Anesthesiology, Academic Medicine Rotation for Interns, Chapel Hill, NC, November 2017.

Technocratic Dreams, Political Realities: The Independent Payment Advisory Board and Quest to Rationalize Medicare. Paper presented (with Steven Spivack) at the Annual Fall Research Conference of the Association for Public Policy & Management. Chicago, IL, November 2017.

Can Obamacare Survive the Trump Administration? Duke University, Trent Center for Bioethics, Humanities, & History of Medicine, Durham, NC, November 2017.

Repeal, Repair, or Replace? The Future of Obamacare. Carol Woods Retirement Community, Chapel Hill, NC, November 2017.

The Future of Health Care Reform. UNC School of Law. Chapel Hill, NC, October 2017.

Riding the Roller Coaster: What's Next for Health Care Reform? Riverside Health System Leadership Conference. Williamsburg, VA, October 2017.

Obamacare and the Future of Health Care Reform. Robert Wood Johnson Foundation Fall Leadership Institute. Nashville, TN, October 2017.



Can Obamacare Survive the Trump Administration? Duke University, Trent Center for Bioethics, Humanities, & History of Medicine, Durham, NC, September 2017.

From Obamacare to Trumpcare and Beyond. Carolina Public Humanities, Humanities in Action Series. Chapel Hill, NC, September 2017.

Authors Meets Critics Panel on *Unhealthy Politics: The Battle over Evidence-based Medicine* by Eric Patashnik, Alan Gerber, and Conor Dowling, Annual Meeting of the American Political Science Association. San Francisco, CA, September 2017.

The End of Obamacare? Health Care Reform in the Trump Administration. Annual Conference of the Research Committee on Poverty, Social Welfare and Social Policy, International Sociological Association. Chapel Hill, NC, June 2017.

Riding the Roller Coaster: What's Next for U.S. Health Policy? Annual Meeting of the Hospital Association of New York State. Bolton Landing, NY, June 2017.

The Future of Healthcare Reform: Repeal? Repair? Replace? Mid-sized Retirement & Healthcare Plan Management Conference. Chicago, IL, June 2017.

Repeal, Replace, Retrench, Reform: What is the Future of the Affordable Care Act? Charlotte Area Health Education Center (AHEC). Charlotte, NC, June 2017.

After Defeat: Conservative Post-enactment Opposition to the ACA in Historical Perspective. Paper presented (with Eric Patashnik) at conference on Health Policy after the 2016 Elections. Brown University Watson Institute for International & Public Affairs & Journal of Health Politics, Policy and Law. Providence, RI, May 2017.

Technocratic Dreams, Political Realities: The Independent Payment Advisory Board and Quest to Rationalize Medicare. Paper presented (with Steven Spivack) at conference on Policy Analysis and the Politics of Health Policy: Scholarship, Knowledge Translation and Policymaking. NYU Robert F. Wagner Graduate School of Public Service & Journal of Health Politics, Policy and Law. New York City, May 2017.

Dreaming of Health Care Reform. Annual Spring Lecture, AOA Banquet. UNC School of Medicine. Chapel Hill, NC, April 2017.

Repeal, Replace, Retrench, Retreat: What is the Future of Obamacare? UNC Department of Otolaryngology/Head and Neck Surgery. Chapel Hill, NC, April 2017.

Into the Abyss: From Obamacare to Trumpcare. Cedars-Sinai Medical Center, Ethics Noon Conference. Los Angeles, CA, March 2017.

The End of Obamacare. UNC Department of Surgery, Grand Rounds. Chapel Hill, NC, March 2017.

Understanding US Health Care Policy. Professional Enrichment Meeting with Albert Schweitzer Fellows and Jim Bernstein Leadership Fellows. Cary, NC, January 2017.

Post-election Federal Health Care Outlook. UNC Health Care Board of Directors, Chapel Hill, NC, November 2016.

New Day Rising: Health Care Reform in 2017. UNC Department of Anesthesiology, Resident Health Policy Seminar, Academic Medicine Rotation. Chapel Hill, NC. November 2016.

Into the Unknown: Health Reform after the 2016 Elections. St. Louis Area Business Health Coalition Annual Meeting. St. Louis, MO, November 2016.

Health Care Reform and the 2016 Elections: What Happens To Obamacare after Obama? Florida State University, Pepper Institute on Aging and Public Policy. Tallahassee, FL, October 2016.

Ten Things to Know about Medicare Before the 2016 Election, AHRQ NRSA Seminar, Sheps Center for Health Services Research. Chapel Hill, NC, October 2016.

The Politics of Expanding Medicare Benefits: Lessons from a Half-Century of (non) Development. A Santa Fe Group Salon: Enhancing Oral Healthcare Access for America's Seniors. Arlington, VA, September 2016.

Mending Obamacare or Ending It? Health Care Reform and the 2016 Elections. Department of Psychiatry Grand Rounds, UNC-Chapel Hill. Chapel Hill, NC, September 2016.

Unfinished Journey: The Affordable Care Act and Future of Health Reform. Seaboard Medical Association. Kitty Hawk, NC, June 2016.

Unfinished Journey: The Affordable Care Act and Future of Health Reform. National AHEC Organization Annual Conference. Washington, DC, June 2016.

Health Care Reform and the 2016 Election. North Carolina Primary Care Conference. Durham, NC, June 2016.

Unfinished Journey: The Affordable Care Act and Future of Health Reform. University of Colorado School of Medicine/Children's Hospital, Department of Pediatrics Grand Rounds. Aurora, CO, March 2016.

Unfinished Journey: Health Care Reform and the Obama Administration. Bob Graham Center, University of Florida. Gainesville, Florida, February 2016.

In the Shadow of the ACA: The Fate of the Children's Health Insurance Program. UNC Department of Pediatrics, Grand Rounds, Chapel Hill, NC, December 2015.

Medicare at 50. University of Chicago School of Medicine, Chronic Disease Center. Symposium on the Future of Health Policy for Aging Populations. Chicago, IL, November 2015.

Here to Stay? The Impact and Future of the Affordable Care Act. UNC Cancer Outcomes Research Program. Chapel Hill, NC, September 2015.

Implementing Obamacare: The Progress and Pitfalls of Health Care Reform. Chapel Hill, NC, September 2015.

The Promise and Limits of the Affordable Care Act, Mountain Area Health Education Center, Conference on Saying No: Exploring the Ethical Dimensions of Refusals in Health Care. Asheville, NC, September 2015.

The Future of Health Care Reform. Eugene S. Mayer Keynote Lecture, 2015 AHEC Statewide Conference, Greensboro, NC, September 2015.

In the ACA's Shadow: The Fate of the Children's Health Insurance Program. Paper presented (with David Jones, Steven Spivack, and Phil Singer) at the Annual Meeting of the American Political Science Association, San Francisco, Ca., September 2015.

Implementing the Affordable Care Act: Progress, Pitfalls and the Path Ahead, Family Medicine Grand Rounds, UNC School of Medicine, Chapel Hill, NC, August 2015.

The Future of Health Care Reform: Obamacare and Beyond, Mid-sized Retirement and Healthcare Plan Management Conference, Chicago, Il., June 2015.

The Affordable Care Act at 5, Fearington Democratic Club, Pittsboro, NC, April 2015.

Making Sense of the Senseless: An Introduction to American Health Care, Academic Research Excursion, Universitat Bayreuth/UNC Gillings School of Global Public Health, Chapel Hill, NC, March 2015.

Panel on The Future of Health Care Reform & Obamacare, Duke University Health Policy Lecture Series, Durham, NC, March 2015.

Under Siege: Obamacare in Congress and the Supreme Court, Urology Grand Rounds, UNC School of Medicine, Chapel Hill, NC, February 2015.

Under Siege: Obamacare in Congress and the Supreme Court, Nephrology Grand Rounds, UNC School of Medicine, Chapel Hill, NC, February 2015.

Under Siege: Obamacare in Congress and the Supreme Court, Pomona College, Claremont, Ca., January 2015.

Understanding Health Care Reform, UNC Department of Anesthesiology, Resident Health Policy Seminar CA-3, Chapel Hill, NC. January 2015.

Under Pressure—The Affordable Care Act in 2014 and Beyond, Cardiology Grand Rounds, UNC Center for Heart & Vascular Care, Chapel Hill, NC, November 2014.

Keynote Speaker, Implementing Health Reform: Lessons from North Carolina and Beyond, 9th Annual Jim Bernstein Health Leadership Fund Lecture, North Carolina Foundation for Advanced Health Programs, Chapel Hill, NC, October 2014.

Implementing Obamacare: An Update on the Affordable Care Act, UNC School of Public Health Advisory Council, Cary, NC, September 2014.

Roundtable participant, Reassessing the American Welfare State: Interdisciplinary Perspectives, Annual Meeting of the American Political Science Association, Washington, DC, August 2014.

Keynote Speaker, The Promise and Peril of Health Care Reform, Annual Meeting of the American Association of Diabetes Educators, Orlando, Florida, August 2014.

Implementing Obamacare: The Promise and Pitfalls of Health Care Reform, Ohio State University Comprehensive Cancer Center, Columbus, Ohio, July 2014.

Roundtable Participant, Authors Meet Readers: Politics, Health, and Health Care, Annual Meeting of the International Political Science Association, Montreal, Quebec, Canada, July 2014.

Obamacare and the Future of U.S. Health Reform, Richmond County Foundation, Charleston, SC, June 2014.

The Promise and Pitfalls of Health Care Reform: An Update on Obamacare, Humanities in Action, Chapel Hill, NC, June 2014.

Obamacare and the Future of Health Reform, Annual Meeting of the Southern University Department of Anesthesiology Chairs, Chapel Hill, NC, May 2014.

The \$38 Trillion Challenge: Making American Health Care Affordable, North Carolina Hospital Association, Buies Creek, NC, April 2014.

The State of Obamacare, UNC Retired Faculty Association, Chapel Hill, NC, April 2014.

Poverty, Access and the Effects of Obamacare, Institute for the Arts and Humanities, UNC-Chapel Hill, March 2014.

The Road Not Taken: What Happened to Medicare for All?, (with Ted Marmor), Conference on Medicare and Medicaid at 50, Princeton University, Princeton, NJ, February 2014.

Implementing Obamacare: The Promise and Pitfalls of Health Care Reform, North Carolina Translational and Clinical Sciences Institute, UNC School of Medicine, February 2014.

Seniors and the Affordable Care Act, Twin Lakes Retirement Community, Burlington, NC, February 2014.

Implementing Obamacare: The Promise and Pitfalls of Health Care Reform, UNC School of Medicine MD-PhD Program, February 2014.

Understanding Health Reform, UNC Department of Anesthesiology, Resident Health Policy Seminar CA-3, Chapel Hill, NC January 2014.

Makes No Sense at All: Understanding the U.S. Health Care System, UNC School of Dentistry, January 2014.

The Technocratic Wish: Medicare, Congress and the Politics of Expertise, Department of Health Management and Policy, University of Iowa College of Public Health, Iowa City, Ia., November 2013.

The \$37 Trillion Question: Can Congress Control Health Care Spending?, Department of Political Science, American Politics Research Group, UNC-Chapel Hill, November 2013.

Implementing Obamacare: The State of Health Reform in North Carolina and Beyond, Department of Psychiatry, UNC School of Medicine, October 2013.

Implementing Obamacare, Duke University School of Medicine GME, Durham, NC, September 2013.

The Technocratic Wish: Medicare, Congress and the Politics of Expertise, Social Medicine Forum, UNC School of Medicine, Chapel Hill, NC, September 2013.

The Future of Obamacare, Wayne Community College, Goldsboro, NC, September 2013.

Implementing Obamacare, UNC Health Care Strategic Planning and Network Development, Chapel Hill, NC, July 2013.

The Politics of Health Care, Duke University Fuqua School of Business, Durham, NC, July 2013.

Can Congress Control Health Care Spending?, University of Virginia, Conference on Congress and Policy Making in the 21st Century, Charlottesville, Va., June 2013.

The Future of Obamacare, Seaboard Medical Association, Kitty Hawk, NC, June 2013.

The Future of Obamacare, UNC Humanities in Action, Chapel Hill, NC, May 2013.

Austerity and Health Care Reform, Brookings Institution, Washington, DC, May 2013.

Understanding Health Care Reform, UNC Health System Board of Directors, Chapel Hill, NC, May 2013.

The Future of Obamacare, Carol Woods Retirement Community, Chapel Hill, NC, May 2013.

Controlling Health Care Spending, AHIP National Policy Forum, Washington, DC, March 2013.

The Future of Obamacare, League of Women Voters, Chapel Hill, NC, February 2013.

The Future of Obamacare, Riverside Health System Leadership Conference, Williamsburg, VA, February 2013.

The Future of Obamacare, Reinsurance Group of America, Las Vegas, NV, February 2013.

The Technocratic Wish: Congress, Medicare, and the Politics of Expertise, University of Michigan Department of Health management and Policy, Ann Arbor, Mi., January 2013.

Beyond 2012: The Future of Health Care Reform, Annual Meeting of the Robert Wood Johnson Clinical Scholars Program, San Diego, Ca., November 2012.

Resisting Health Reform, University of Minnesota, Minneapolis, Mn., November 2012.

Health Care Reform: The 2012 Elections and Beyond, East Carolina University Brody School of Medicine, Annual Recent Developments in Internal Medicine, Atlantic Beach, NC, October 2012.

Health Care Reform and the 2012 Elections, Fearrington Cares, Pittsboro, NC, September 2012.

Election 2012: The Consequences for Health Care Reform, Chatham County Community Library, Pittsboro, NC, September 2012.

The Politics of Health Care Reform, Hospital Association of Southern California, Annual Meeting, San Diego, Ca., May 2012.

The State of Health Reform, Section of Administrative Law and Regulatory Practice of the American Bar Association, Spring Meeting, Princeton, NJ, April 2012.

Pascal's Wager: Health Insurance Exchanges and the Republican Dilemma, (with David Jones and Kate Bradley), Midwest Political Science Association Meeting, Chicago, Il., March 2012.

The Politics of Health Reform, Health Care Forum 2012, BlueCross BlueShield Association/Consortium Health Plans, Phoenix, Az., February 2012.

The Future of Health Care Reform, Grand Rounds, UNC Department of Psychiatry, Chapel Hill, NC 2011.

The Future of Medicare, Syracuse University Maxwell School State of Democracy Lecture, Syracuse, NY, October 2011.

Understanding Health Care Reform, UNC Health Care Leadership Development Session, Chapel Hill, NC, October 2011.

Against All Odds: The American Struggle for Health Care Reform, UNC Humanities in Action Program, October 2011, Chapel Hill, NC.

The Future of Health Care Reform, Carol Woods Retirement Community, Chapel Hill, NC, October 2011.

Debating Health Care Reform, Duke University Osher Lifelong Learning Institute, Durham, NC, September 2011.

Beyond Repeal: The Future of Health Care Reform, Anesthesiology 2011: Annual Meeting of the North Carolina and South Carolina Societies of Anesthesiologists, Asheville, NC, September 2011.

Keynote Speaker, Beyond Repeal: The Future of Health Care Reform, 8th Annual Nurse Executive Leadership Conference, UNC-Chapel Hill, September 2011.

Beyond Repeal: The Future of Health Care Reform, Annual Research Day, UNC Department of Cell and Molecular Physiology, Chapel Hill, NC, September 2011.

Beyond Repeal: The Future of Health Care Reform, Thomson Reuters Top 100 Hospitals Summit, Jacksonville, Fl., June 2011.

Beyond Repeal: The Future of Health Care Reform, North Carolina Hospital Association, Cary, NC, February 2011.

Beyond Repeal: The Future of Health Care Reform, Reinsurance Group of America, Phoenix, Az., February 2011.

The Unfinished Agenda: What's Ahead for Health Reform?, American Hospital Association Center for Health Care Governance, Phoenix, Az., February 2011.

Beyond Repeal: The Future of Health Care Reform, University of Virginia Law School, January 2011.

Making Health Care Reform Work, (panelist), Institute for Governmental Studies, University of California-Berkeley, November 2010.

Making Sense of Health Reform, Duke University School of Medicine, GME & Fuqua Lecture Series, Durham, NC, October 2010.

The Unfinished Agenda: What's Ahead for Health Reform?, East Carolina University Brody School of Medicine, 22nd Annual Recent Developments in Internal Medicine, Atlantic Beach, NC, October 2010.

Keynote Speaker, Against All Odds: The American Struggle for Health Care Reform, Gordon H. DeFrieze Lecture on Health Services Research, Chapel Hill, NC, October 2010.

The Unfinished Agenda: What's Ahead for Health Reform?, American Hospital Association/Center for Healthcare Governance Fall Symposium, Chicago, Il., September 2010.

Keynote Speaker, The Unfinished Agenda: What's Next for Health Reform?, New York City Health and Hospitals Corporation, 9th Annual Urban Health Conference, June 2010.

Making Sense of Health Reform, Seaboard Medical Association, Kitty Hawk, NC, June 2010.

Keynote Speaker, Making Sense of Health Reform, Hill, Chesson & Woody, Health Care Reform: The Employers' Guide, Raleigh, NC, June 2010.

Against All Odds: The American Struggle for Health Care Reform, UNC Reunion Weekend, Chapel Hill, NC, May 2010.

Against All Odds: Health Reform and the Obama Administration, University of Michigan School of Public Health, Ann Arbor, Mi., April 2010.

Health Reform: What Happens Next?, Baruch College Public Affairs Week, New York City, March 2010.

Great Expectations: Health Reform and the Obama Administration, Riverside Health System Leadership Conference, Williamsburg, Va., February 2010.

Great Expectations: Health Reform and the Obama Administration, Southern Regional AHEC 2010 Clinical Update and Psychopharmacology Review, Pinehurst, NC, February 2010.

Why Do Bad Things Happen to Good Health Reforms?, Harvard Medical School, Division of Medical Ethics Faculty Seminar, Boston, Ma. December 2009.

Keynote Speaker, Great Expectations: Health Reform and the Obama Administration, Physician Assistant Education Association Annual Forum, Portland, Or., November 2009.

Health Reform in 2009: Miracle or Mirage? Precision Machine Products Association Annual Meeting, Savannah, Ga., October 2009.

Déjà Vu All Over Again: The Return of Health Care Reform, 2009 Members in Business & Industry Fall Conference, Asheville, NC, September 2009.

The Politics of Paying for Health Reform, National Tax Association, 39th Annual Spring Symposium, May 2009.

Great Expectations: Health Care Reform & the Obama Administration, University of Wisconsin-Madison, Population Health Sciences Seminar, May 2009.

Health Reform Interrupted: Lessons from Oregon's Struggle to Cover the Uninsured and Control Medical Spending, Harvard School of Public Health, April 2009.

Great Expectations: Health Care Reform & the Obama Administration, VHA Southeast Operating Executives Council Meeting, Tampa, Fl., March 2009.

The Economy and Health Reform, New England Journal of Medicine Roundtable, Harvard Medical School, January 2009.

Health Reform Interrupted: Lessons from Oregon's Struggle to Cover the Uninsured, Russell Sage Foundation, New York City, December 2008.

The Day After: Health Reform and the 2008 Election, Columbia University, Department of Political Science, New York City, November 2008.

Miracle or Mirage? Health Reform and the 2008 Election, East Carolina University Brody School of Medicine, 20th Annual Conference on Recent Developments in Internal Medicine, Atlantic Beach, NC, October 2008.

Miracle or Mirage? Health Reform and the 2008 Election, University of Pennsylvania, Leonard Davis Institute of Health Economics, Philadelphia, Pa., October 2008.

Health Reform and the 2008 Election, Wake Forest School of Medicine, Winston Salem, NC, September 2008.

Health Reform and the 2008 Election, University of Tennessee Center for Public Health, Knoxville, Tn., September 2008.

Health Reform and the 2008 Election: Miracle or Mirage?, Colorado Health Foundation: Dorsey Hughes Symposium, Beaver Creek, Co. July 2008.

Health Care Reform and the 2008 Presidential Election, Duke University, 1st Annual AHEC Program Lecture, Durham, NC, July 2008.

Learning from Failure in Health Care Reform, 2008 Health Care Industry Conference, Greensboro, NC, June 2008.

Health Care Reform and the 2008 Presidential Election, Durham Orange Medical Society, Durham, NC, June 2008.

Panelist, Socratic Dialogue on Health of the Nation: Coverage of All Americans, New England Journal of Medicine 118th Shattuck Lecture, Boston, Mass., May 2008.

Health Reform Interrupted: Lessons from Oregon's Struggles to Cover the Uninsured, University of Chicago, May 2008.

Health Reform and the 2008 Election, Hill, Chesson & Woody, Spring Lunch and Learn Conference, Raleigh, NC. May 2008.

Keynote Speaker, What's Next for Health Care Reform? The 2008 Elections and Beyond, Annual bswift Client Conference, Chicago, May 2008.

Keynote Speaker, Fred T. Foard Jr. Memorial Lecture, Health Care Reform and the 2008 Presidential Candidates, UNC School of Public Health, Chapel Hill, NC, April 2008.

Health Reform and the 2008 Presidential Election, Duke University, School of Medicine, Department of Medicine, April 2008.



Medicare and the Politics of Prescription Drug Coverage, Brandeis University, Department of Politics, March 2008.

Health Care Reform and the 2008 Elections, League of Women Voters, Greensboro, NC, March 2008.

The Politics of Health Reform: Will We Fail Again?, UNC Institute on Aging, Chapel Hill, NC November 2007.

The Politics of Paying for Health Reform: Zombies, Payroll Taxes, and the Holy Grail, Paper Prepared for FRESH-Thinking Workshop on Funding Health Care for All Americans, Stanford University, October 2007.

Health Reform Interrupted: Oregon's Struggles to Cover the Uninsured, UNC School of Nursing, Chapel Hill, NC, October 2007.

Why Do Bad Things Happen to Good Health Reforms? League of Women Voters/UNC School of Social Work Clinical Lecture Series Forum, Chapel Hill, NC, September 2007.

Medicare and the Politics of Cost Control, North Carolina Conference on Aging, Winston Salem, NC, September 2007.

Where is the U.S. Health Care System Headed (and do we really want to go there)? Seaboard Medical Society, Kitty Hawk, NC. June 2007.

Keynote Speaker, Understanding the Path to Universal Health Care, Hill, Chesson & Woody Spring Lunch and Learn Conference, Raleigh, NC. May 2007

Health Reform Interrupted: The Oregon Health Plan, Rationing and The Limits of Medicaid. Philip and Ruth Hettleman Lecture, UNC-Chapel Hill, April 2007.

Keynote Speaker, The Politics of Medicare Reform, American Health Lawyers Association, Institute on Medicare and Medicaid Payment Issues, Baltimore, Md. March 2007.

Where is the U.S. Health Care System Going (and do we really want to go there)? WUNC Seminar on Diagnosing Health Care. February 2007, Center for Documentary Studies, Duke University, Durham, NC.

Health Reform Interrupted: The Unraveling of the Oregon Health Plan & Limits of Federalism, Institute for Health, Health Care Policy, and Aging Research, Rutgers University, New Brunswick, NJ, October 2006.

The U.S. Health Care System: On A Road to Nowhere? How Healthy Is Our Health Care System? A Community Forum, Jamestown, NC, October 2006.

Forum on Health Care Reform, Chapel Hill (NC) Town Hall, May 2006.

Health Reform Interrupted: The Unraveling of the Oregon Health Plan, AHRQ/NRSA Sheps Center Seminar, UNC-Chapel Hill, April 2006.

Where is the U.S. Health Care System Headed?, Duke University Medical School, Durham, NC, April 2006.

Health Reform Interrupted: The Unraveling of the Oregon Health Plan, Research Seminar in Health Policy and Administration, UNC-Chapel Hill, March 2006.

Reforming Medicare Part D: The Federal Perspective, North Carolina Medicare Drug Summit, Durham, NC. March 2006.

Where is U.S. Health Care System Headed (and Do We Want to Go There)? Gnat Line News Briefing (Co-sponsored by Centers for Disease Control and University of Georgia), Lake Blackshear Resort, Georgia, February 2006.

How Medicare Ruined My Thanksgiving, Chapel Hill Rotary Club, November 2005.

Health Reform Interrupted: The Unraveling of the Oregon Health Plan, Paper Presented at the Annual Fall Meeting of the Association for Public Policy Analysis and Management, Washington, DC. Nov. 2005.

Where is Health Care Reform Going (and Do We Want to Go There)? UNC Medical Alumni CME Program, Chapel Hill, NC, October 2005.

How Medical Students Can Get Involved in Health Policy, UNC School of Medicine, AMA Medical Student Section, October 2005.

Health Reform Interrupted: The Unraveling of the Oregon Health Plan & Limits of Federalism, Paper Presented at the Annual Meetings of the American Political Science Association, Washington, DC. Sept. 2005.

Rationing At the Crossroads: The Rise and Fall of the Oregon Health Plan, International Health Economics Association 5th World Congress, Barcelona, Spain, July 2005.

The Plan That Failed: Rationing, Health Reform and the Demise of the Oregon Health Plan, Greenwall Foundation Board Meeting, New York City, May 2005.

Health Reform Interrupted The Unraveling of the Oregon Health Plan and Limits of Medicaid, Department of Social Medicine Faculty Forum, UNC-Chapel Hill, April 2005.

The Political History of Medicare, Fearrington Cares Seminar Series, Pittsboro, NC, April 2005.

Medicare, Association of Health Care Journalists National Conference, Chapel Hill, NC, April 2005.

The Political Life of Medicare, University of Virginia School of Medicine, Charlottesville, Va., March, 2005.

States as Health Care Laboratories, 20th Annual Emerging Issues Forum: My Health is Your Business, North Carolina State University, Raleigh, NC, February 2005.

Health Reform Interrupted The Unraveling of the Oregon Health Plan and Limits of Medicaid, Columbia University School of Public Health, December 2004.

Health Reform Interrupted: The Unraveling of the Oregon Health Plan and Limits of Medicaid, Princeton University Center for Health & Well-being, December 2004.

Medicare, Symposium on Health Care: An Agenda for the Next Administration, Syracuse University, Campbell Public Affairs Institute at the Maxwell School, November 2004.

Keynote Speaker, The Politics of Health Reform and the 2004 Elections, Annual Meeting of the Rural Health Network of South Central New York, October 2004.

Medicare Reform and the Drug Discount Card, Senior Leadership Initiative (UNC Institute of Aging) Commencement Speaker, Chapel Hill, N.C., June 2004.

Politics of Health Reform, Rekindling Reform Seminar, Fordham University, New York City, March 2004.

Medicare and Prescription Drug Coverage, Fearington Cares Seminar Series, Pittsboro, NC, March 2004.

Health Care Reform, U.S. Health Resources and Services Administration (HRSA), Annual Meeting of the Rural Voices Program, Washington, D.C., February 2004.

Prescription for America's Health Care System, Health Law Society Speaker Symposium, Duke University School of Law, Durham, N.C. February 2004.

The Politics of Medicare, UNC Institute on Aging, Carolina Program in Healthcare and Aging Research Seminar, Chapel Hill, N.C., January 2004.

The Politics of Medicare Reform, @ Institute for Health, Health Care Policy, and Aging Research, Rutgers University, New Brunswick, NJ. October 2003.

Keynote Speaker, The Politics of Health Reform: Why Do Bad Things Happen to Good Plans, Annual Conference of the New York State Association for Rural Health, Lake Placid, New York. September 2003.

The Politics of Medicare Reform: What Lessons Can History Teach Us?, Annual Meetings of the American Political Science Association, Philadelphia, Pa. Sept. 2003.

Politics of Health Reform, Department of Social Medicine Faculty Forum, UNC-Chapel Hill, September 2003.

The Uninsured and Health Reform, Latane Center for Human Sciences Seminar, UNC-Chapel Hill, September 2003.

Politics of Health Reform, Paper presented at the Annual Meetings of Academy Health, Nashville, Tn. June 2003.

Section (Theme) leader for Medicare & Long Term Care, Annual Meetings of Academy Health, Nashville, Tn. June 2003.

The Politics of Health Reform: Why Do Bad Things Happen to Good Reform Plans? The Chataqua Conference: Excellence in Health Care Delivery, Chataqua, NY, May 2003.

Health Reform and the Uninsured, North Carolina Academy of Preventive Medicine, Chapel Hill, N.C. May 2003.

Political Feasibility and Health Reform: Why Do Bad Things Happen to Good Plans?, Carolina Health Summit on Health Insurance in America: Challenges and Prospects, Chapel Hill, N.C., April 2003.

The Politics of Medicare, Cecil Sheps Center, UNC-Chapel Hill, NRSA Seminar, April 2003.

Covering the Uninsured Town Meeting, UNC Kenan Business School, Panelist, Chapel Hill, N.C., March 2003.

The Politics of Medicare Reform, Conference on the Future of Medicare: Legal and Policy Issues, Washington and Lee School of Law, Lexington, Va. March 2003.

Changes in Medical Practice, U.S. Congress Medicare Payment Review Commission Expert Panel, panelist, Washington, D.C. March 2002.

The Uninsured, Carolina Young Democrats, Chapel Hill, N.C. March 2002.

The Politics of Health Care Reform, Carolinas Section of the American College of Dentists, Chapel Hill, N.C., January 2002.

Rationing at a Crossroads: The Oregon Health Plan, Grand Rounds, Department of Pediatrics, University of North Carolina-Chapel Hill School of Medicine, October 2001.

Medicare: Is It Still Working?, Grand Rounds, Department of Internal Medicine, Moses Cone Hospital, Greensboro, NC, June 2001.

Health Care and the 2000 Elections, Conference on Debating Issues in the Presidential Election, Wake Forest University, Winston Salem, NC, October 2000.

The Uninsured, University Presbyterian Church, Chapel Hill, NC, October 2000.

The Politics of Medicare, Annual Meetings of the American Political Science Association, Washington, D.C., September 2000.

Roundtable on Medicare, Annual Meetings of the American Sociological Association, Washington, D.C., August 2000.

Organizer, Committee on Health Politics Roundtable on Medicare Reform, Annual Meetings of the American Political Science Association, Atlanta, Ga., September 1999.

Medicare: The End of Consensus, Policy History Conference, St. Louis, Mo., May 1999.

Medicare: The End of Consensus, Annual Meetings of the American Political Science Association, Boston, Mass., September 1998.

The Political Paradox of Rationing and the Oregon Health Plan, Department of Social Medicine Faculty Forum, January 1998.

Shifting Strategies: Physicians Managed Care, and Professional Sovereignty, Annual Meeting of the Robert Wood Johnson Scholars in Health Policy Research Program, June 1997.

Rethinking Medicare Reform (with T. Marmor), Health Consumer Summit on Medicare and Universal Coverage, Washington, D.C., April 1997.

Medicare and the New Politics of Social Welfare, Annual Meetings of the Association for Public Policy Analysis and Management, Pittsburgh, Pa., October 1996.

Bankruptcy Crises and the Welfare State, Annual Meetings of the American Political Science Association, San Francisco, August 1996.

Managed Care and Medicare Reform, Health Care into the Next Century: Markets, States, and Communities, Duke University, May 1996.

The Politics of Medicare, Yale University Health Policy Workshop, October 1995.

The Road Not Taken: Medicare and National Health Insurance, Brookings Institution, November 1995.

National Health Insurance: The Road Not Taken, Annual Meetings of the American Political Science Association, New York City, September 1994.